

Ref No: APSEZL/SECT/2016-17/223

February 28, 2017

BSE Limited

Floor 25, P J Towers,

Dalal Street.

Mumbai - 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip Code: ADANIPORTS

Sub: Update on Buyback of Non-Convertible Debentures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir.

This is in furtherance to our letter dated February 24, 2017 on the captioned matter.

We would like to inform that the Company has today bought back 2,500 Non-Convertible Debentures (NCDs). The details of the NCDs bought back are as under:

Security details	Buyback Price (Rs.)	Debentures tendered for Buyback	Debentures not tendered for Buyback
ISIN - INE742F07379 NCDs aggregating to Rs. 250 crores (2,500 NCDs of face value of Rs. 10 Lakhs each) due to mature on 18 th May, 2018		2,500	

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

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ि Dipti Shah

Company Secretary

Adani Ports and Special Economic Zone Ltd Adani House Nr Mithakhali Circle, Navrangpura Ahmedabad 380 009

Gujarat, India

Tel +91 79 2656 5555 Fax +91 79 2555 5500 info@adani.com www.adani.com

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