



Ports and
Logistics

Ref No: APSEZL/SEC/2018-19/128

March 28, 2019

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANI PORTS

Sub: Update on Buyback of Non-Convertible Debentures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This is in furtherance to our letter dated March 18, 2019 intimating approval of buyback of Non-Convertible Debentures in one or more tranches.

In this connection, we would like to inform about the terms of buyback of Non-Convertible Debentures as under:


Security details	Buyback Price per NCDs (Rs.)	Last date of acceptance of offer
ISIN - INE742F07304 NCDs aggregating to Rs. 750 crores (7500 NCDs of face value of Rs. 10 lakhs each) due to mature on April 18, 2019	10,85,641	29/03/2019

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


Kamlesh Bhagia
Company Secretary



Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adaniports.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India