

Ref No: APSEZL/SECT/2016-17/38

June 28, 2016

BSE Limited

Floor 25, P J Towers,

Dalal Street.

Mumbai - 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip Code: ADANIPORTS

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and

Disclosure Requirements) Regulations, 2015.

Dear Sir.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that India Ratings & Research has assigned "Provisional IND AA+" rating with a stable outlook for proposed Non-Convertible Debentures (NCDs) of Rs. 500 crores to the company.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

for Dipti Shah

Company Secretary

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