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Ref No: APSEZL/SECT/2019-20/54

July 3, 2019

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPTS

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of Fixed Rate Senior Unsecured Notes of US\$750,000,000

Dear Sir,

This is in furtherance to our letter dated June 26, 2019. We are pleased to inform you that the Company has raised US\$750,000,000 by allotment of fixed rate senior unsecured notes ("Notes") in accordance with Regulation S / Rule 144A of the U.S. Securities Act, 1933 (comprising US\$ 275,852,000 under Rule 144A of the U.S. Securities Act, 1933 and US\$ 474,148,000 under Regulation S of the U.S. Securities Act, 1933) and applicable Indian laws.

The said Notes are expected to be listed on Singapore Exchange Securities Trading Limited.

The Finance Committee meeting commenced at 8.00 p.m. and concluded at 8.30 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary



Adani Ports and Special Economic Zone Ltd
Adani House
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Ahmedabad 380 009
Gujarat, India
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Note:

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