



Ref No: APSEZL/SECT/2017-18/57

June 19, 2017

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANI PORTS

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that Moody's, Fitch Ratings and S & P Global Ratings has assigned following provisional rating to the proposed foreign currency denominated bonds issuance by the Adani Ports and Special Economic Zone (the "Company"):

- i) Fitch Ratings - 'BBB- (Exp)' rating. The outlook on the rating is stable
- ii) S & P Global ratings - 'BBB-' rating. The outlook on the rating is stable
- iii) Moody's Investors Service - Baa3 rating. The outlook on the rating is negative

Further, the senior management team of the Company together with the joint lead managers appointed for the proposed issue of foreign currency denominated bonds shall engage in meetings and presentations with institutional investors, analysts, amongst others, outside of India, in relation to the proposed issuance. The schedule of the investor meets is as under:

Date	Place of Meeting	Type
20/06/2017	Hong Kong and London	Meeting and call with various Investors
21/06/2017	Singapore and London	

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com



Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



The above investor meets is organised by Barclays Bank PLC, Citigroup Global Markets Limited, Standard Chartered Bank, MUFG and SBICAP (Singapore) Limited.

The audited consolidated Ind AS financial statements of the Company along with notes and annexures for the year ended March 31, 2017 as approved by the Board of Directors at its meeting held on May 24, 2017 and a copy of Investors' Presentation are being uploaded on the website of the Company.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


B. Ravi
Chief Financial Officer



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