



Ports and
Logistics

April 12, 2024

The Listing Department

BSE Limited

Floor 25, P J Towers,

Dalal Street,

Mumbai-400001

Scrip Code: 532921

Sub: Disclosure pursuant to Chapter XIV of as per SEBI Circular No: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on July 7, 2023) read with Regulations 17(1) and 20 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS Regulations")

Dear Sir/Madam,

With reference to above, please find attached herewith disclosure in Annex XIV-B, Post listing of securities (NCDs) as required under Chapter XIV - Centralized Database for corporate bonds / debentures.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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ANNEXURE-XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2024 (once a year) and/or as and when basis (event based)

1. Listing Details:

Details of Non- Convertible Debentures Issued and Outstanding as on March 31, 2024:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue / Further Issue	Exchange
1	INE742F07353 (STRPP – 2)	27-05-2016	15-06-2016	1000	First Issue	BSE Ltd.
2	INE742F07361	04-07-2016	20-07-2016	2520		
3	INE742F07411	29-11-2016	06-12-2016	13000		
4	INE742F07429	08-03-2017	17-03-2017	10000		
5	INE742F07437	31-10-2017	08-11-2017	16000		
6	INE742F07460	13-04-2020	30-04-2020	15000		
7	INE742F07510	18-10-2021	22-10-2021	10000		
8	INE742F07528	09-01-2024	11-01-2024	25000		
9	INE742F07536	09-01-2024	11-01-2024	25000		

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Listing Date	Listing Quantity	Weblink
1	INE742F07353 (STRPP – 2)	15-06-2016	1000	https://www.bseindia.com/market/MarketInfo/DispNewNoticesCirc



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Sr. No.	ISIN	Listing Date	Listing Quantity	Weblink
				ulars.aspx?page=20160614-11
2	INE742F07361	20-07-2016	2520	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20160719-9
3	INE742F07411	06-12-2016	13000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161205-12
4	INE742F07429	17-03-2017	10000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20170316-32
5	INE742F07437	08-11-2017	16000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20171107-7
6	INE742F07460	30-04-2020	15000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200429-32
7	INE742F07510	22-10-2021	10000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211021-18
8	INE742F07528	09-01-2024	25000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200608-15
9	INE742F07536	09-01-2024	25000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200615-29

3. Details of record date: Details will be provided on incurring of an event.

4. Details of credit rating: Details will be provided on incurring of an event.

5. Payment Status: Details will be provided on incurring of an event.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

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Nature of the Issue	Issue Size	Due date of interest redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes / no)	Date of Verification
Not Applicable						

This is for your information and records.

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

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