



Ports and  
Logistics

Ref No: APSEZL/SECT/2021-22/9

April 9, 2021

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400001

**Sub: Statement containing details of ISIN of private placement debt securities under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008**

Dear Sir,

With reference to SEBI Circular No CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017, please find enclosed herewith a statement containing details of ISIN of outstanding debt securities issued through private placement under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 in the prescribed format for the half year ended 31<sup>st</sup> March, 2021.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
**Company Secretary**



Encl: a/a

Adani Ports and Special Economic Zone Ltd  
Adani Corporate House, Shantigram,  
Nr. Vaishno Devi Circle, S. G. Highway,  
Khodiyar, Ahmedabad - 382421  
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**Statement containing details of ISIN of private placement debt securities under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 for the half year ended March 31, 2021**

**Name of the Issuer:** Adani Ports and Special Economic Zone Limited

ISIN Number	Issuance date	Maturity date	Coupon Rate (p.a.)	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)	Trustee
INE742F07122	27-09-12	27-09-21	10.50%	Quarterly	-	1,000,000,000	200,000,000	IDBI Trusteeship Services Limited
INE742F07171	02-03-13	02-03-23	10.50%	Annually	-	4,940,000,000	3,293,300,000	IDBI Trusteeship Services Limited
INE742F07346	27-05-16	26-05-23	9.35%	Annually	-	1,000,000,000	1,000,000,000	IDBI Trusteeship Services Limited
INE742F07353	27-05-16	27-05-26	9.35%	Annually	-	1,000,000,000	1,000,000,000	IDBI Trusteeship Services Limited
INE742F07361	04-07-16	04-07-26	9.35%	Annually	-	2,520,000,000	2,520,000,000	IDBI Trusteeship Services Limited
INE742F07411	29-11-16	27-11-26	8.24%	Annually	-	13,000,000,000	13,000,000,000	IDBI Trusteeship Services Limited
INE742F07429	08-03-17	08-03-27	8.22%	Annually	-	10,000,000,000	10,000,000,000	IDBI Trusteeship Services Limited
INE742F07437	31-10-17	30-10-27	7.65%	Annually	-	16,000,000,000	16,000,000,000	IDBI Trusteeship Services Limited
INE742F07445	28-02-20	23-04-21	7.50%	Annually	-	70,00,00,000	70,00,00,000	IDBI Trusteeship Services Limited
INE742F07452	28-02-20	15-06-21	7.50%	Annually	-	85,00,00,000	85,00,00,000	IDBI Trusteeship Services Limited
INE742F07478	20-03-20	15-06-21	7.50%	Annually	-	125,00,00,000	125,00,00,000	IDBI Trusteeship Services Limited
INE742F07460	13-04-20	12-04-30	8.50%	Annually	-	1500,00,00,000	1500,00,00,000	IDBI Trusteeship Services Limited
INE742F07486	27-05-20	26-05-23	7.25%	Annually	-	500,00,00,000	500,00,00,000	IDBI Trusteeship Services Limited
INE742F07494	01-06-20	01-06-23	7.25%	Annually	-	100,00,00,000	100,00,00,000	IDBI Trusteeship Services Limited
INE742F07502	11-09-20	11-09-23	6.50%	Annually	-	900,00,00,000	900,00,00,000	IDBI Trusteeship Services Limited

*Arjun Singh*

