

March 14, 2020

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 **BSE Limited**Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited (APSEZL)

"Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009

Sub: Disclosure of reason of encumbrance under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to SEBI circular no. SEBI/HO/CFD/DCR1/P/2019/90 dated August 7, 2019, please find attached herewith disclosure of reason of encumbrance in the prescribed format under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to creation of pledge on 3,17,00,000 equity shares of APSEZL.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

Authorised Signatory

Encl: Disclosure in the prescribed format

	Annexure · II		Ĩ
Format for discl	osure of reasons for encur	nbrance	
(In addition to Annexure - I pre	scribed by way of circular c	lated August 05, 2015)	1
Name of listed company	Adani Ports and Special E	conomic Zone Ltd.	
Name of the recognised stock exchanges	BSE Ltd. & National Stock	Exchange of India Ltd.	Ì
where the shares of the company are listed			
Name of the promoter(s) / PACs whose	Gautam S. Adani & Rajest	S. Adani (on behalf of S.B. Adani]
shares have been encumbered	Family Trust)		
Total promoter shareholding in the listed	No. of shares	1,268,999,322	
company	% of total share capital	62.46	{
Encumbered Shares as a % of promoter		% (including other Promoter Group	1
shareholding		entity)	
Whether encumbered share is 50% or	No		
more of promoter shareholding			
Whether encumbered share is 20% or more	Yes (including other Prom		
of total share capital			
Details of all the existing events/ agreement	s pertaining to encumbran	ce	Encumbrance
Particulars			1
Date of creation of encumbrance		***	12-03-2020
Type of encumbrance (pledge, lien, negati		rtaking etc. or any other covenant,	Pledge
transaction, condition or arrangement in the	nature of encumbrance)		rieoge
No. and % of shares encumbered		No. of shares	800,000
		% of total share cap	0.04
Specific details about the encumbrance	Name of the entity in v	vhose favour shares	Hero Fincorp Ltd.
	encumbered(X)		
	1		

		% of total share cap	0.04	0.02	0.07
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X)		Hero Fincorp Ltd.	Catalyst Trusteeship	
				Ltd. For Yata Capital	
				Financial Services Ltd.	Financial Service: Ltd.
				Lto.	ELO.
	Whother the actitu V is a c	abodulad as massial bask	Yes - NBFC	Cataluat Tauataaahia	Oshal at Talaharan
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.		Tes-Norc	Catalyst Trusteeship Ltd. Is into	Ltd. Is into
				Trusteeship business	i
				while Lender is	while Lender is
				NBFC	NBFC
	Names of all other entities in the agreement		Adani Properties	Adani Properties	Adani Infra (India)
			Pvt. Ltd. ("Borrower")	Pvt. Ltd. (Borrower)	Ltd. (Borrower)
	Whether the	Yes / No If yes,	No	No	No
	encumbrance is relating to any debt instruments	1. Name of Issuer	N.A.	N.A.	N.A.
	viz, debenture,	2. Details of the debt instrument	N.A.	N.A.	N.A.
	commercial paper,				
	certificate of deposit etc.? If yes, provide details				
	about the instrument, including credit rating	3. Whether the debt instrument	N.A.	N.A.	N.A.
		is listed on stock exchanges?			
		4. Credit Rating of the debt	N.A.	N.A.	N.A.
		instrument 5. ISIN of the instrument			
		5. ISIN of the instrument	N.A.	N.A.	N.A.
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)		230,120,000	115,060,000	431,475,000
	Amount involved (against which shares have been encumbered) (B)		2,500,000,000	1,000,000,000	2,000,000,000
	Ratio of A / B		0.09	0.12	0.2
End use of money	Borrowed amount to	(a) Personal use by promoters	*		*
	be utilized for what purpose –	and PACs			
		(b) For the benefit of listed company Provide details	-		·
		including amount, purpose of			
		raising money by listed company,			
		schedule for utilization of			
		amount, repayment schedule etc.			
		(c) Any other reason (please	N.A (Refer Note	N.A (Refer Note	N.A (Refer Note
		specify)	below)	below)	below)
Jote: Additional Security provided for existing	1			لـــــــــــــــــــــــــــــــــــــ	

Encumbrance

12-03-2020

Pledge

400,000 0.02 Encumbrance

12-03-2020

Pledge

1,500,000 0.07

Note: Additional Security provided for existing deat as per agreement with Lender / Security Trustee For S.B. Adani Family Trust

Authorised Signatory Date: 14-03-2020 Place: Ahmedabad

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	A		٦		
Format for discl	Annexure - II osure of reasons for encum	brance	-		
(In addition to Annexure - I pre:					
Name of listed company	Adani Ports and Special E]		
Name of the recognised stock exchanges	BSE Ltd. & National Stock	Exchange of India Ltd.			
where the shares of the company are listed			na.		
Name of the promoter(s) / PACs whose shares have been encumbered	1	S. Adani (on behalf of S.B. Adani			
Total promoter shareholding in the listed	Family Trust) No. of shares	1,268,999,322	-		
company	***************************************				
	% of total share capital	62.46			
Encumbered Shares as a % of promoter shareholding		 (including other Promoter Group entity) 			
Whether encumbered share is 50% or more of promoter shareholding	No				
Whether encumbered share is 20% or more of total share capital	Yes (including other Promoter Group entity)				
Details of all the existing events/ agreement	s pertaining to encumbranc	e	Encumbrance	Encumbrance	Encumbrance
Particulars			4	5	6
Date of creation of encumbrance			12-03-2020	12-03-2020	12-03-2020
Type of encumbrance (pledge, lien, negati transaction, condition or arrangement in the		taking etc. or any other covenant,	Pledge	Pledge	Pledge
No. and % of shares encumbered		No. of shares	500,000	700,000	400,000
		% of total share cap	0.02	0.03	0.02
Specific details about the encumbrance	Name of the entity in w encumbered(X)		J. M. Financial Products Łtd.	J. M. Financial Credit Solutions Ltd.	STCI Finance Ltd.
	public financial institution	cheduled commercial bank, on, NBFC or housing finance the nature of the business of the	Yes - NBFC	Yes · NBFC	Yes - NBFC
	Names of all other entities in the agreement		Adani Properties Pvt. Ltd. (Borrower)	Adani Properties Pvt. Ltd. (Borrower)	Adani Infra (India) Ltd. (Borrower)
	Whether the	Yes / No If yes,	No	No	No
	encumbrance is relating	1. Name of Issuer	N.A.	N.A.	N.A.
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details	2. Details of the debt instrument	N.A.	N.A.	N.A.
	about the instrument, including credit rating	3. Whether the debt instrument is listed on stock exchanges?	N.A.	N.A.	N.A.
		4. Credit Rating of the debt instrument	N.A.	N.A.	N.A.
		5. ISIN of the instrument	N.A.	N.A.	N.A.
Security Cover / Asset Cover	Value of shares on the d	ate of event / agreement (A)	143,825,000	201,355,000	115,060,000
	Amount involved (against		2,250,000,000	3,250,000,000	750,000,000
	encumbered) (B)				
	Ratio of A / B		0.06	0.06	0.15
End use of money	Borrowed amount to be utilized for what	(a) Personal use by promoters and PACs	~		-
	purpose –	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-		-
		(c) Any other reason (please specify)	N.A (Refer Note below)	N.A (Refer Note below)	N.A (Refer Note below)
150 × 150 (100)					

Note: Additional Security provided for existing debt as per agreement with Lender / Security Trustee
For S.B. Adapi Family Trusty

Authorised Signatory
Date: 14-03-2020
Place: Ahmedabad

	Annexure - II		7		
Format for disc	closure of reasons for encum	brance	1		
(In addition to Annexure - I pro					
Name of listed company	Adani Ports and Special E	conomic Zone Ltd.			
Name of the recognised stock exchanges where the shares of the company are listed	BSE Ltd. & National Stock	Exchange of India Ltd.			
Name of the promoter(s) / PACs whose shares have been encumbered	Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)				
Total promoter shareholding in the listed	No. of shares	1,268,999,322			
company	% of total share capital	62.46	1		
Encumbered Shares as a % of promoter shareholding		6 (including other Promoter Group			
Whether encumbered share is 50% or more of promoter shareholding	entity)		-		
Whether encumbered share is 20% or more	Yes (including other Prom	oter Group entity)			
of total share capital Details of all the existing events/ agreemen	ts pertaining to encumbranc	e	Encumbrance	Encumbrance	Encumbrance
Particulars			7	8	9
Date of creation of encumbrance			12-03-2020	12-03-2020	12-03-2020
Type of encumbrance (pledge, lien, negat transaction, condition or arrangement in the		taking etc. or any other covenant,	Pledge	Pledge	Pledge
No. and % of shares encumbered	Territoria, (1904-1909) (1904-1904) (1904-1904) (1904-1904) (1904-1904) (1904-1904) (1904-1904) (1904-1904) (1904-1904)	No. of shares	400,000	400,000	1,400,00
		% of total share cap	0.02	0.02	0.0
Specific details about the encumbrance	Name of the entity in we encumbered(X)	hose favour shares	STCI Finance Ltd.	STCI Finance Ltd.	Kotak Mahindra Prime Ltd.
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.		Yes - NBFC	Yes - NBFC	Yes - NBFC
	Names of all other entities	in the agreement	Adani Infra (India) Ltd. (Borrower)	Adani Infra (India) Ltd. (Borrower)	Adani Infra (India) Ltd. (Borrower)
	Whether the	Yes / No If yes,	No	No	No
	encumbrance is relating	1. Name of Issuer	N.A.	N,A,	N.A,
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details	2. Details of the debt instrument	N.A.	N.A.	N.A.
	about the instrument, including credit rating	3. Whether the debt instrument is listed on stock exchanges?	N.A.	N.A.	N.A.
		4. Credit Rating of the debt instrument	N.A.	N.A.	N.A.
		S, ISIN of the instrument	N.A.	N.A.	N.A.
ecurity Cover / Asset Cover	Value of shares on the date of event / agreement (A)		115,060,000	115,060,000	402,710,00
	Amount involved (against which shares have been encumbered) (B)		750,000,000	750,000,000	2,000,000,00
	Ratio of A / B		0.15	0.15	0.2
nd use of money	Borrowed amount to be utilized for what	(a) Personal use by promoters and PACs	`		
	purpose	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	-		-
		schedule for utilization of amount, repayment schedule etc.			

(c) Any other reason (please specify)

N.A (Refer Note below)

N.A (Refer Note below)

N.A (Refer Note below)

Note: Additional Security provided for existing debt as per agreement with Lender / Security Trustee
For S.B. Adani Family Trust

Authorised Signatory Date: 14-03-2020 Place: Ahmedabad

	Annexure - II		1		
	losure of reasons for encum				
(In addition to Annexure - I pre					
Name of listed company Name of the recognised stock exchanges where the shares of the company are listed	Adani Ports and Special Ed BSE Ltd. & National Stock				
Name of the promoter(s) / PACs whose shares have been encumbered	Gautam S. Adani & Rajesh Family Trust)	S. Adani (on behalf of S.B. Adani			
Total promoter shareholding in the listed	No. of shares	1,268,999,322			
company	% of total share capital	62.46	-		
Encumbered Shares as a % of promoter		(including other Promoter Group			
shareholding Whether encumbered share is 50% or	No	entity)	-		
more of promoter shareholding	100				
Whether encumbered share is 20% or more of total share capital	Yes (including other Promo	oter Group entity)			
Details of all the existing events/ agreement	ts pertaining to encumbranc	e	Encumbrance	Encumbrance	Encumbrance
Particulars			10 12-03-2020	11	12
Date of creation of encumbrance Type of encumbrance (pledge, lien, negat	ive lien non-disposal under	taking etc. or any other covenant	12-03-2020	12-03-2020	12-03-2020
transaction, condition or arrangement in the		coxing eco. or only other coverione,	Pledge	Pledge	Pledge
No. and % of shares encumbered		No. of shares	9,500,000	5,200,000	10,500,000
		% of total share cap	0.47	0.26	0.52
Specific details about the encumbrance	Name of the entity in w		J. M. Financial	Vistra ITCL (India)	Catalyst Trusteeship
	encumbered(X)		Credit Solutions Ltd.	Ltd. for CREDIT SUISSE AG SINGAPORE BRANCH, RELIANCE CAPITAL MUTUAL FUND SCHEMES, DB INTERNATIONAL (ASIA) LTD	CAPITAL MUTUAL
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.		Yes - NBFC	Vistra ITCL (India) Ltd. is into trusteeship business while debentureholders are FPI/Mutual Fund Schemes	Catalyst Trusteeship Ltd. is into trusteeship business while debentureholders are FPI / Mutual Fund Scheme
	Names of all other entities	Names of all other entities in the agreement		Adani Rail Infra Pvt.	Adani Rail Infra Pvt.
			Adani Infra (India) Ltd. (Borrower)	Ltd. (Borrower)	Ltd. (Borrower)
	Whether the	Yes / No If yes,	No	Yes	Yes
	1				N.A.
	encumbrance is relating	Name of Issuer	N.A.	N.A.	I N.A.
	to any debt instruments	Name of Issuer Details of the debt instrument	N.A. N.A.	N.A. Rated, Unlisted, Zero	
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.?	2. Details of the debt instrument			
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details	2. Details of the debt instrument	N.A.	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.?	Details of the debt instrument . Whether the debt instrument is listed on stock exchanges?	N.A.	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument,	Details of the debt instrument Whether the debt instrument is listed on stock exchanges? Credit Rating of the debt instrument	N.A. N.A. N.A.	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO)	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO)
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Details of the debt instrument Whether the debt instrument is listed on stock exchanges? Credit Rating of the debt instrument ISIN of the instrument	N.A. N.A. N.A.	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO)	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO)
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Details of the debt instrument Whether the debt instrument is listed on stock exchanges? Credit Rating of the debt instrument	N.A. N.A. N.A.	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO)	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO)
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument ate of event / agreement (A)	N.A. N.A. N.A.	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO)	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO) INEOOU207044 3,020,325,000
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the damount involved (against	2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument ate of event / agreement (A)	N.A. N.A. N.A. N.A. 2,732,675,000 1,750,000,000	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO) INEOOU207036 1,495,780,000 3,000,000,000	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO) INEOOU207044 3,020,325,000 6,230,000,000
Security Cover / Asset Cover End use of money	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the damount involved (against encumbered) (B)	2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument ate of event / agreement (A)	N.A. N.A. N.A. N.A. 2,732,675,000	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO) INEOOU207036	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO) INEOOU207044 3,020,325,000
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the diamount involved (against encumbered) (B) Ratio of A / B Borrowed amount to	2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument ate of event / agreement (A) which shares have been (a) Personal use by promoters	N.A. N.A. N.A. 2,732,675,000 1,750,000,000	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO) INE00U207036 1,495,780,000 3,000,000,000	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO) INEOOU207044 3,020,325,000 6,230,000,000
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the d. Amount involved (against encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what	2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument sate of event / agreement (A) which shares have been (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	N.A. N.A. N.A. 2,732,675,000 1,750,000,000	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO) INE00U207036 1,495,780,000 3,000,000,000	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible Debentures No BWR A+(SO) INEO0U207044 3,020,325,000 6,230,000,000

Note: Additional Security provided for For S.B. Addit Family Trust

Authorised Signator Date: 14-03-2020 Place: Ahmedabad



March 14, 2020

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 **BSE Limited**Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited (APSEZL)

"Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009

Sub: Disclosure of reason of encumbrance under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to SEBI circular no. SEBI/HO/CFD/DCR1/P/2019/90 dated August 7, 2019, please find attached herewith disclosure of reason of encumbrance in the prescribed format under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to creation of pledge on 55,000 equity shares of APSEZL.

Kindly take the same on record.

Thanking You,

For, Adani Tradeline LLP

Authorised Signatory

Encl: Disclosure in the prescribed format

Adani Tradeline LLP (formerly known as Parsa Kente Rail Infra LLP) 801, Shikhar Complex, Srimali Soc., Navrangpura, Ahmedabad-380 009 LLP identification No.:AAJ-0233 Registered with Limited Liability Tel +91 79 2656 5555 Fax +91 79 2656 5500 info@adani.com www.adani.com

Registered Office: 801, Shikhar Complex, Srimali Soc., Navrangpura, Ahmedabad 380 009, Gujarat, India

	Annexure - II		Ţ
Format for disc	losure of reasons for encum	brance	
(In addition to Annexure - I pre	scribed by way of circular da	eted August 05, 2015)	
Name of listed company	Adani Ports and Special Ed	conomic Zone Ltd.	
Name of the recognised stock exchanges where the shares of the company are listed	BSE Ltd. & National Stock		
Name of the promoter(s) / PACs whose shares have been encumbered	Adani Tradeline LLP		
Total promoter shareholding in the listed	No. of shares	1,268,999,322	
company	% of total share capital	62.46	
Encumbered Shares as a % of promoter shareholding		(including other Promoter Group entity)	
Whether encumbered share is 50% or more of promoter shareholding	No		
Whether encumbered share is 20% or more of total share capital	Yes (including other Promo	oter Group entity)	
Details of all the existing events/ agreemen	ts pertaining to encumbrance		Encumbrance
Particulars			3
Date of creation of encumbrance			12-03-2020
Type of encumbrance (pledge, lien, negat transaction, condition or arrangement in the		taking etc. or any other covenant,	Pledge
No. and % of shares encumbered		No. of shares	55,000
a wor and as endumbered		% of total share cap	0.00
Specific details about the encumbrance	Name of the entity in w encumbered(X)	Name of the entity in whose favour shares	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.		Yes - Bank
	Names of all other entities in the agreement		Adani Cementation Ltd. (Borrower)
	Whether the	Yes / No If yes,	No
	encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	1. Name of Issuer	N.A.
		2 Debuits of the debt inches many	N.A.
		2. Details of the debt instrument	N. C.
		3. Whether the debt instrument is listed on stock exchanges?	N.A.
		4. Credit Rating of the debt instrument	N.A.
	inclosing creating	5. ISIN of the instrument	N.A,
Security Cover / Asset Cover	Value of shares on the da	15,820,750	
	Amount involved (against encumbered) (B)	Amount involved (against which shares have been encumbered) (B)	
	Ratio of A / B		0.09
End use of money	Borrowed amount to be utilized for what	(a) Personal use by promoters	- 0.09
,	purpose –	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-
	ng debt as per agreement wit	(c) Any other reason (please specify)	N.A (Refer Note below)

Note: Additional Security provided for existing debt as per agreement with Lender / Security Trustee

For Adani Tradeline ILP

Authorised Signature

Date: 14-03-2020

Place: Ahmedabad