



Ports and  
Logistics

Ref No: APSEZL/SECT/2020-21/70

July 4, 2020

**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532921**

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Scrip Code: ADANIPOINTS**

**Sub: Intimation under Regulation 29 and 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)**

Dear Sir,

Pursuant to Regulation 29 and other applicable provisions of the Listing Regulations, we would like to inform you that the meeting of the Board of Directors of the Company will be held on Tuesday, 7<sup>th</sup> July, 2020 to consider raising funds by way of issuance of U.S\$ denominated foreign currency bonds (“**Bonds**”) which may be issued in one or more tranches, in India or overseas, and that may be listed in any one or more stock exchanges in India or overseas, for refinancing of existing borrowing and other permissible end uses in accordance with applicable law and subject to receipt of requisite regulatory and other approvals, provided that the total amount does not exceed USD 1.25 bn on a private placement basis or otherwise, to any persons, entities, bodies corporate, companies, banks, financial institutions and any other categories of eligible investors permitted to invest in the Bonds under applicable laws.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
Company Secretary



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