



Ports and
Logistics

Ref No: APSEZL/SECT/2022-23/61

October 19, 2022

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPORTS

Sub: Intimations under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

In continuation to our earlier disclosures in relation to the Composite Scheme of Arrangement between Gangavaram Port Limited (“GPL”) and Adani Ports and Special Economic Zone Limited (“APSEZ” or “the Company”) and Adani Gangavaram Port Private Limited (“AGPPL”) and their respective shareholders and creditors (“Scheme”), we wish to inform you that the Company, GPL and AGPPL have in terms of clause 5.1 of Part V of the Scheme, filed certified copy of NCLT order, sanctioning the Scheme on 19th October, 2022 with Registrar of Companies.

Accordingly, the effective date of Scheme is 19th October, 2022.

Further, in accordance with the Scheme and pursuant to its effectiveness, the equity shareholders of GPL whose name appears in the Register of Members of GPL as on 19th October, 2022 will be entitled for allotment of equity shares of the Company.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
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