



Ports and  
Logistics

Ref No: APSEZL/SECT/2021-22/129

March 8, 2022

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051

**Scrip Code: ADANIPOINTS**

**Sub: Intimation of Incorporation of a Wholly Owned Subsidiary Company.**

Dear Sir,

With reference to the captioned subject, we would like to inform you that the Company has incorporated a wholly owned subsidiary company "HDC Bulk Terminal Limited" on March 7, 2022.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015 are as under:-

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	HDC Bulk Terminal Limited ("HDCBTL")  (a) Authorized Share Capital : Rs.5,00,000/- (b) Paid-up Share Capital : Rs.5,00,000/-  Turnover: Nil (yet to commence business operations)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
c)	Industry to which the entity being acquired belongs	HDCBTL belongs to Port industry and is yet to commence its business

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		operations.
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	HDCBTL has been incorporated as a wholly owned subsidiary of the Company for carrying out the project i.e. mechanization of Berth No. 2 on Design, Build, Finance, Operate, Transfer ("DBFOT") basis at Haldia Dock Complex Syama Prasad Mookerjee Port, Kolkata.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	No
f)	Indicative time period for completion of the acquisition	N.A.
g)	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash
h)	Cost of acquisition or the price at which the shares are acquired;	Rs. 5,00,000/- (50,000 Equity Shares of Rs.10/- each)
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	HDCBTL is incorporated in India and registered with Registrar of Companies, Gujarat at Ahmedabad on March 7, 2022 and is yet to commence its business operations.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**



**Kamlesh Bhagia**  
Company Secretary

