



Ports and
Logistics

Ref No: APSEZL/SECT/2022-23/89

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BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPORTS

Sub: Media Release

Dear Sir,

This is in reference to our letter dated 15th July, 2022, intimating that “Adani and Gadot win tender to privatise Israel’s Haifa Port”.

In this connection, we would like to inform that the consortium of APSEZ and Gadot Group has completed the acquisition of Haifa Port Company (HPC) from the Government of Israel.

Please find attach herewith Media Release regarding “Acquisition of Haifa Port Company Ltd. (HPC) successfully concluded”.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

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Media Release

Acquisition of Haifa Port Company Ltd. (HPC) Successfully Concluded

Editor's Synopsis

- The consortium of APSEZ and Gadot Group has completed the acquisition of Haifa Port Company (HPC) from the government of Israel
- The consortium had won the bid for HPC during July 22

Ahmedabad, 10 January 2023:

The consortium of India's Adani Ports and Special Economic Zone Ltd (APSEZ) and Israel's Gadot Group ('Gadot') has completed the acquisition of HPC from the government of Israel. On 15th July '22, we announced that the consortium of Adani Ports and Gadot Group (with 70:30 shareholding) had won the competitive bid for the privatization of HPC at an offer price of NIS 4.1 Bn, equivalent to USD 1.18 Bn. The concession period of the port is up to 2054. For further details, refer to APSEZ's press release of 15th July '22.

About Adani Ports and Special Economic Zone Ltd

Adani Ports and Special Economic Zone Ltd (APSEZ), a part of the globally diversified Adani Group has evolved from a port company to an Integrated Transport Utility providing an end-to-end solution from its port gate to customer gate. It is the largest port developer and operator in India with 6 strategically located ports and terminals on the west coast (Mundra, Dahej, Tuna and Hazira in Gujarat, Mormugao in Goa, and Dighi in Maharashtra) and 6 ports and terminals on the East coast of India (Haldia in West Bengal, Dhamra in Odisha, Gangavaram and Krishnapatnam in Andhra Pradesh, and Kattupalli and Ennore in Tamilnadu) representing 24% of the country's total port capacity, thus providing capabilities to handle vast amounts of cargo from both coastal areas and the hinterland. The company is also developing two transshipment ports at Vizhinjam, Kerala and Colombo, Sri Lanka.

Our Ports to Logistics Platform comprising port facilities, integrated logistics capabilities including multimodal logistics parks, Grade A warehouses, and industrial economic zones, puts us in an advantageous position as India stands to benefit from an impending overhaul in global supply chains. Our vision is to be the largest ports and logistics platform in the world in the next decade. With a vision to turn carbon neutral by 2025, APSEZ was the first Indian port and third in the world to sign up for the Science-Based Targets Initiative (SBTi) committing to emission reduction targets to control global warming at 1.5°C above pre-industrial levels.

For more information, please visit Website - www.adaniports.com

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