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Ref No: APSEZL/SECT/2021-22/60

August 2, 2021

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPTS

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended - Allotment of Fixed Rate Senior Unsecured Notes of US\$750,000,000

Dear Sir,

This is in furtherance to our letter dated July 27, 2021. We are pleased to inform you that the Company has raised US\$750,000,000 in two tranches by allotment of fixed rate senior unsecured notes ("Notes") in accordance with Regulation S / Rule 144A of the U.S. Securities Act, 1933 and applicable Indian laws, comprising as under:

	Under Rule 144A (in US\$)	Under Regulation S (in US\$)	Total (in US\$)
Tranche – 1 (due 2032)	53,411,000	246,589,000	300,000,000
Tranche – 2 (due 2041)	189,492,000	260,508,000	450,000,000
	Total		750,000,000

The said Notes are expected to be listed on Singapore Exchange Securities Trading Limited and the India International Exchange (IFSC) Limited.

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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The Finance Committee meeting commenced at 6:00 p.m. and concluded at 6:30 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary



Note:

This information is not an offer of securities for sale in the United States. The Notes have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") or any state securities laws of the United States or elsewhere and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws of the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and its management, as well as financial statements. There is no intention to register any portion of any offering in the United States or to conduct a public offering of securities in the United States or in any other jurisdiction nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful.

A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the assigning rating organization. Similar ratings on different types of securities do not necessarily mean the same thing. The significance of each rating should be analysed independently from any other rating.

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