



Ports and
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Ref No: APSEZL/SEC/2020-21/188

March 7, 2021

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 532921

Scrip Code: ADANI PORTS

Sub: Intimation of outcome of board meeting held on March 7, 2021, under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

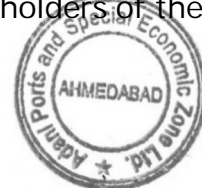
Dear Sir,

With reference to above, and further to our intimation to the stock exchanges dated March 6, 2021, and pursuant to the SEBI Listing Regulations, we hereby inform you that the Board of Directors of Adani Ports and SEZ Limited (“**Company**”) at the meeting held today, has approved the following:

1. Issuance, offer and allotment of upto 1,00,00,000 Equity shares of face value of Rs. 2/- each (“Equity Shares”) to Windy Lakeside Investment Ltd (“Windy”), not belonging to the promoter or promoter group of the Company, on a preferential basis (“Preferential Issue”) in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended, and other applicable laws, at a price of Rs. 800/- per Equity Share (at a premium of Rs. 798/- per Equity Share) aggregating to Rs. 800 crores (Rupees Eight Hundred crores only), subject to the approval of regulatory/ statutory authorities and the shareholders of the Company. The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 are annexed herewith as Annexure-A.
2. The Board, in the aforesaid connection, approved the issue of Notice convening an Extra-ordinary General Meeting (“EGM”) of the shareholders of the Company

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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to be held on Tuesday, April 6, 2021 through video conferencing or other audio visual means, to seek necessary approval of the shareholders for the proposed Preferential Issue.

The meeting commenced at 3:15 pm and concluded at 3:45 pm.

This is for your information and records.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



Kamlesh Bhagia
Company Secretary



Encl: a/a

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Annexure-A

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 are given as under: -

SN	Particulars	Details				
a)	Type of securities proposed to be issued	Equity shares of Rs. 2/- each.				
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.				
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,00,00,000 Equity Shares at a price of Rs. 800/- per Equity Share (at a premium of Rs. 798/- per Equity Share), for an aggregate consideration of up to Rs. 800 crores.				
d)	Name of Investor	Windy Lakeside Investment Ltd ("Windy")				
e)	Post-allotment of securities: Outcome of subscription	<p>The Equity Shares are proposed to be allotted to Windy. Details of shareholding of Windy in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th>Pre-Preferential Issue</th> <th>Post-Allotment of Equity Shares pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td>Nil</td> <td>1,00,00,000 equity shares constituting 0.49% of the share capital.</td> </tr> </tbody> </table>	Pre-Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue	Nil	1,00,00,000 equity shares constituting 0.49% of the share capital.
Pre-Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue					
Nil	1,00,00,000 equity shares constituting 0.49% of the share capital.					
f)	Issue Price	<p>Rs. 800/- Equity Share (at a premium of Rs. 798/- Equity Share)</p> <p>The price at which the Equity Shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.</p>				
g)	Number of investors	One investor				

