

## Adani Ports and Special Economic Zone Limited

### Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: <b>Adani Ports and Special Economic Zone Limited</b>	
2	Scrip Code/Name of Scrip/Class of Security: <b>532921 / ADANI PORTS / Equity</b>	
3	Share Holding Pattern Filed under: <del>Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)</del>	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : <b>June 30, 2016</b>
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment : <b>NA</b>
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited  
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	12	1173908474	-	-	1173908474	56.68	1173908474	-	1173908474	56.68	-	56.68	-	-	459924078	39.18	1173908474
(B)	Public	334351	897043287	-	-	897043287	43.32	897043287	-	897043287	43.32	-	43.32	-	-	N.A.	N.A.	896403856
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	-	0.00
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	-	0.00
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	-	0.00
	<b>Total</b>	<b>334363</b>	<b>2070951761</b>	-	-	<b>2070951761</b>	<b>100.00</b>	<b>2070951761</b>	-	<b>2070951761</b>	<b>100.00</b>	-	<b>100.00</b>	-	-	<b>459924078</b>	<b>39.18</b>	<b>2070312330</b>

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
<b>1</b>	<b>Indian</b>																	
(a)	<b>Individuals / Hindu Undivided Family</b>	<b>5</b>	<b>1464857</b>	-	-	<b>1464857</b>	<b>0.07</b>	<b>1464857</b>	-	<b>1464857</b>	<b>0.07</b>	-	<b>0.07</b>	-	<b>0.00</b>	<b>418040</b>	<b>28.54</b>	<b>1464857</b>
	Rakesh Ramanlal Shah	1	893103	-	-	893103	0.04	893103	-	893103	0.04	-	0.04	-	0.00	141230	15.81	893103
	Pritiben Rakeshbhai Shah	1	316885	-	-	316885	0.02	316885	-	316885	0.02	-	0.02	-	0.00	276810	87.35	316885
	Surekha Bhavikbhai Shah	1	155018	-	-	155018	0.01	155018	-	155018	0.01	-	0.01	-	0.00	-	0.00	155018
	Bhavik Bharatbhai Shah	1	57255	-	-	57255	0.00	57255	-	57255	0.00	-	0.00	-	0.00	-	0.00	57255
	Vinod Sanghavi	1	42596	-	-	42596	0.00	42596	-	42596	0.00	-	0.00	-	0.00	-	0.00	42596
(b)	<b>Central Government / State Government(s)</b>	-	-	-	-	-	<b>0.00</b>	<b>0</b>	-	<b>0</b>	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-
(c)	<b>Financial Institutions/Banks</b>	-	-	-	-	-	<b>0.00</b>	<b>0</b>	-	<b>0</b>	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-
(d)	<b>Any Other (Specify)</b>	<b>4</b>	<b>1030340102</b>	-	-	<b>1030340102</b>	<b>49.75</b>	<b>1030340102</b>	-	<b>1030340102</b>	<b>49.75</b>	-	<b>49.75</b>	-	<b>0.00</b>	<b>459506038</b>	<b>44.60</b>	<b>1030340102</b>
	<b>Held by respective trustees (beneficial holders family trusts)</b>																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	364904650	41.59	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	<b>Bodies Corporate</b>																	
	Adani Properties Private Limited	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	94601388	67.33	140512153
	<b>Sub Total (A)(1)</b>	<b>9</b>	<b>1031804959</b>	-	-	<b>1031804959</b>	<b>49.82</b>	<b>1031804959</b>	-	<b>1031804959</b>	<b>49.82</b>	-	<b>49.82</b>	-	<b>0.00</b>	<b>459924078</b>	<b>44.57</b>	<b>1031804959</b>
<b>2</b>	<b>Foreign</b>																	
(a)	<b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>	<b>1</b>	<b>130794953</b>	-	-	<b>130794953</b>	<b>6.32</b>	<b>130794953</b>	-	<b>130794953</b>	<b>6.32</b>	-	<b>6.32</b>	-	<b>0.00</b>	-	<b>0.00</b>	<b>130794953</b>
	Adani Vinodbhai Shantilal	1	130794953	-	-	130794953	6.32	130794953	-	130794953	6.32	-	6.32	-	0.00	-	0.00	130794953
(b)	<b>Government</b>	-	-	-	-	-	<b>0.00</b>	<b>0</b>	-	<b>0</b>	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-
(c)	<b>Institutions</b>	-	-	-	-	-	<b>0.00</b>	<b>0</b>	-	<b>0</b>	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-
(d)	<b>Foreign Portfolio Investor</b>	-	-	-	-	-	<b>0.00</b>	<b>0</b>	-	<b>0</b>	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-	<b>0.00</b>	-
(e)	<b>Any Other (Specify)</b>																	
	<b>Bodies Corporate</b>	<b>2</b>	<b>11308562</b>	-	-	<b>11308562</b>	<b>0.54</b>	<b>11308562</b>	-	<b>11308562</b>	<b>0.54</b>	-	<b>0.54</b>	-	<b>0.00</b>	-	<b>0.00</b>	<b>11308562</b>
	Worldwide Emerging Market Holding Limited	1	6100000	-	-	6100000	0.29	6100000	-	6100000	0.29	-	0.29	-	0.00	-	0.00	6100000
	Ventura Power Investments Pvt Ltd	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	<b>Sub Total (A)(2)</b>	<b>3</b>	<b>142103515</b>	-	-	<b>142103515</b>	<b>6.86</b>	<b>142103515</b>	-	<b>142103515</b>	<b>6.86</b>	-	<b>6.86</b>	-	<b>0.00</b>	-	<b>0.00</b>	<b>142103515</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>12</b>	<b>1173908474</b>	-	-	<b>1173908474</b>	<b>56.68</b>	<b>1173908474</b>	-	<b>1173908474</b>	<b>56.68</b>	-	<b>56.68</b>	-	<b>0.00</b>	<b>459924078</b>	<b>39.18</b>	<b>1173908474</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Ports And Special Economic Zone Limited  
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X1)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total									
	(i)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)=(vii)+(x) As a % of (A+B+C2)			(xiii)	(xiv)			
<b>1</b>	<b>Institutions</b>																N.A.		
(a)	Mutual Fund	150	76687496	-	-	76687496	3.70	76687496	-	76687496	3.70	-	3.70	-	0.00	-	-	76687496	
(b)	Venture Capital Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-	
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-	
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-	
(e)	Foreign Portfolio Investor	269	299661535	-	-	299661535	14.47	299661535	-	299661535	14.47	-	14.47	-	0.00	-	-	299661535	
	Cresta Fund Ltd		54464962	-	-	54464962	2.63	54464962	-	54464962	2.63	-	2.63	-	0.00	-	-	54464962	
	Albula Investment Fund Ltd		36162869	-	-	36162869	1.75	36162869	-	36162869	1.75	-	1.75	-	0.00	-	-	36162869	
	Baytree Investments (Mauritius) Pte Ltd		30217884	-	-	30217884	1.46	30217884	-	30217884	1.46	-	1.46	-	0.00	-	-	30217884	
(f)	Financial Institutions/Banks	17	5085696	-	-	5085696	0.25	5085696	-	5085696	0.25	-	0.25	-	0.00	-	-	5085696	
(g)	Insurance Companies	2	70750581	-	-	70750581	3.42	70750581	-	70750581	3.42	-	3.42	-	0.00	-	-	70750581	
	Life Insurance Corporation of India		70686922	-	-	70686922	3.41	70686922	-	70686922	3.41	-	3.41	-	0.00	-	-	70686922	
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-	
(i)	Any Other (Specify)	202	319281546	-	-	319281546	15.42	319281546	-	319281546	15.42	-	15.42	-	0.00	-	-	319281546	
	Foreign Bank	1	4997	-	-	4997	0.00	4997	-	4997	0.00	-	0.00	-	0.00	-	-	4997	
	Foreign Institutional Investors	201	319276549	-	-	319276549	15.42	319276549	-	319276549	15.42	-	15.42	-	0.00	-	-	319276549	
	Elara India Opportunities Fund Limited		56018230	-	-	56018230	2.70	56018230	-	56018230	2.70	-	2.70	-	0.00	-	-	56018230	
	Emerging India Focus Funds		39119819	-	-	39119819	1.89	39119819	-	39119819	1.89	-	1.89	-	0.00	-	-	39119819	
	EM Resurgent Fund		33688167	-	-	33688167	1.63	33688167	-	33688167	1.63	-	1.63	-	0.00	-	-	33688167	
	<b>Sub Total (B)(1)</b>	<b>640</b>	<b>771466854</b>	<b>-</b>	<b>-</b>	<b>771466854</b>	<b>37.25</b>	<b>771466854</b>	<b>-</b>	<b>771466854</b>	<b>37.25</b>	<b>-</b>	<b>37.25</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>-</b>	<b>771466854</b>	
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>	<b>4</b>	<b>1570008</b>	<b>-</b>	<b>-</b>	<b>1570008</b>	<b>0.08</b>	<b>1570008</b>	<b>-</b>	<b>1570008</b>	<b>0.08</b>	<b>-</b>	<b>0.08</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>-</b>	<b>1570008</b>	
	<b>Sub Total (B)(2)</b>	<b>4</b>	<b>1570008</b>	<b>-</b>	<b>-</b>	<b>1570008</b>	<b>0.08</b>	<b>1570008</b>	<b>-</b>	<b>1570008</b>	<b>0.08</b>	<b>-</b>	<b>0.08</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>-</b>	<b>1570008</b>	
<b>3</b>	<b>Non-Institutions</b>																	N.A.	-
(a)	Individuals																		-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	317433	56886186	-	-	56886186	2.75	56886186	-	56886186	2.75	-	2.75	-	0.00	-	-	56252403	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	31	13903366	-	-	13903366	0.67	13903366	-	13903366	0.67	-	0.67	-	0.00	-	-	13903366	
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-	
(c)	Employee Trusts	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-	
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-	
(e)	Any Other (Specify)	16243	53216873	-	-	53216873	2.57	53216873	-	53216873	2.57	-	2.57	-	0.00	-	-	53211225	
	Trusts	19	73491	-	-	73491	0.00	73491	-	73491	0.00	-	0.00	-	0.00	-	-	73491	
	Foreign Nationals	2	14273	-	-	14273	0.00	14273	-	14273	0.00	-	0.00	-	0.00	-	-	14273	
	Hindu Undivided Family	10679	2234544	-	-	2234544	0.11	2234544	-	2234544	0.11	-	0.11	-	0.00	-	-	2234544	
	Foreign Companies	2	59690	-	-	59690	0.00	59690	-	59690	0.00	-	0.00	-	0.00	-	-	59690	
	Non Resident Indians (Non Repat)	894	388743	-	-	388743	0.02	388743	-	388743	0.02	-	0.02	-	0.00	-	-	388743	
	Non Resident Indians (Repat)	2507	8789726	-	-	8789726	0.42	8789726	-	8789726	0.42	-	0.42	-	0.00	-	-	8789726	
	Directors/ Relatives of Directors	2	1683358	-	-	1683358	0.08	1683358	-	1683358	0.08	-	0.08	-	0.00	-	-	1683358	
	Clearing Member	594	5473054	-	-	5473054	0.26	5473054	-	5473054	0.07	-	0.07	-	0.00	-	-	5473054	
	Bodies Corporate	1544	34499994	-	-	34499994	1.67	34499994	-	34499994	1.69	-	1.69	-	0.00	-	-	34494346	
	<b>Sub Total (B)(3)</b>	<b>333707</b>	<b>124006425</b>	<b>-</b>	<b>-</b>	<b>124006425</b>	<b>5.99</b>	<b>124006425</b>	<b>-</b>	<b>124006425</b>	<b>5.99</b>	<b>-</b>	<b>5.99</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>-</b>	<b>123366994</b>	
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>	<b>334351</b>	<b>897043287</b>	<b>-</b>	<b>-</b>	<b>897043287</b>	<b>43.32</b>	<b>897043287</b>	<b>-</b>	<b>897043287</b>	<b>43.32</b>	<b>-</b>	<b>43.32</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>N.A.</b>	<b>896403856</b>	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and NIL)  
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: As under

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
361	27075

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
	<b>Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available