

Adani Ports and Special Economic Zone Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Ports and Special Economic Zone Limited	
2	Scrip Code/Name of Scrip/Class of Security: 532921 / ADANI PORTS / Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : December 31, 2016
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment : NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	14	1261015734	-	-	1261015734	60.89	1261015734	-	1261015734	60.89	-	60.89	-	-	367816331	29.17	1261015734
(B)	Public	312092	809936027	-	-	809936027	39.11	809936027	-	809936027	39.11	-	39.11	-	-	N.A.	N.A.	809302319
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
	Total	312106	2070951761	-	-	2070951761	100.00	2070951761	-	2070951761	100.00	-	100.00	-	-	367816331	17.76	2070318053

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ^S	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																	
(a)	Individuals / Hindu Undivided Family	5	1464857	-	-	1464857	0.07	1464857	-	1464857	0.07	-	0.07	-	0.00	418040	28.54	1464857
	Rakesh Ramanlal Shah	1	893103	-	-	893103	0.04	893103	-	893103	0.04	-	0.04	-	0.00	141230	15.81	893103
	Pritiben Rakeshbhai Shah	1	316885	-	-	316885	0.02	316885	-	316885	0.02	-	0.02	-	0.00	276810	87.35	316885
	Surekha Bhavikbhai Shah	1	155018	-	-	155018	0.01	155018	-	155018	0.01	-	0.01	-	0.00	-	0.00	155018
	Bhavik Bharatbhai Shah	1	57255	-	-	57255	0.00	57255	-	57255	0.00	-	0.00	-	0.00	-	0.00	57255
	Vinod Sanghavi	1	42596	-	-	42596	0.00	42596	-	42596	0.00	-	0.00	-	0.00	-	0.00	42596
(b)	Central Government / State Government(s)	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Financial Institutions/Banks	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)	4	1.03E+09	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	367398291	35.66	1030340102
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	348993903	39.78	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	18404388	13.10	140512153
	Sub Total (A)(1)	9	1031804959	-	-	1031804959	49.82	1031804959	-	1031804959	49.82	-	49.82	-	0.00	367816331	35.65	1031804959
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	1	130794953	-	-	130794953	6.32	130794953	-	130794953	6.32	-	6.32	-	0.00	-	0.00	130794953
	Adani Vinodbhai Shantilal	1	130794953	-	-	130794953	6.32	130794953	-	130794953	6.32	-	6.32	-	0.00	-	0.00	130794953
(b)	Government	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Institutions	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(e)	Any Other (Specify)																	
	Bodies Corporate	4	98415822	-	-	98415822	4.75	98415822	-	98415822	4.75	-	4.75	-	0.00	-	0.00	98415822
	Worldwide Emerging Market Holding Limited	1	35448500	-	-	35448500	1.71	35448500	-	35448500	1.71	-	1.71	-	0.00	-	0.00	35448500
	Universal Trade And Investments Limited	1	37263021	-	-	37263021	1.80	37263021	-	37263021	1.80	-	1.80	-	0.00	-	0.00	37263021
	Ventura Power Investments Pvt Ltd	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Afro Asia Trade and Investments Limited	1	20495739	-	-	20495739	0.99	20495739	-	20495739	0.99	-	0.99	-	0.00	-	0.00	20495739
	Sub Total (A)(2)	5	229210775	-	-	229210775	11.07	229210775	-	229210775	11.07	-	11.07	-	0.00	-	0.00	229210775
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	1261015734	-	-	1261015734	60.89	1261015734	-	1261015734	60.89	-	60.89	-	0.00	367816331	29.17	1261015734

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Ports And Special Economic Zone Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ^S	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XII)	(XIII)		(XIV)			
1	Institutions																N.A.	
(a)	Mutual Fund	141	82195077	-	-	82195077	3.97	82195077	-	82195077	3.97	-	0.00	-	-	-	-	82195077
(b)	Venture Capital Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	-	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	-	-	-	-
(e)	Foreign Portfolio Investor	379	419018188	-	-	419018188	20.23	419018188	-	419018188	20.23	-	0.00	-	-	-	-	419018188
	Elara India Opportunities Fund Limited		42065959	-	-	42065959	2.03	42065959	-	42065959	2.03	-	0.00	-	-	-	-	42065959
	Cresta Fund Ltd		39266873	-	-	39266873	1.90	39266873	-	39266873	1.90	-	0.00	-	-	-	-	39266873
	Baytree Investments (Mauritius) Pte Ltd		30217884	-	-	30217884	1.46	30217884	-	30217884	1.46	-	0.00	-	-	-	-	30217884
	EM Resurgent Fund		27024085	-	-	27024085	1.30	27024085	-	27024085	1.30	-	0.00	-	-	-	-	27024085
(f)	Financial Institutions/Banks	19	5134779	-	-	5134779	0.25	5134779	-	5134779	0.25	-	0.00	-	-	-	-	5134779
(g)	Insurance Companies	2	89514058	-	-	89514058	4.32	89514058	-	89514058	4.32	-	0.00	-	-	-	-	89514058
	Life Insurance Corporation of India		89450399	-	-	89450399	4.32	89450399	-	89450399	4.32	-	0.00	-	-	-	-	89450399
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	-	-	-	-
(i)	Any Other (Specify)	120	102215464	-	-	102215464	4.94	102215464	-	102215464	4.94	-	0.00	-	-	-	-	102215464
	Foreign Bank	1	4997	-	-	4997	0.00	4997	-	4997	0.00	-	0.00	-	-	-	-	4997
	Foreign Institutional Investors	119	102210467	-	-	102210467	4.94	102210467	-	102210467	4.94	-	0.00	-	-	-	-	102210467
	Sub Total (B)(1)	661	698077566	-	-	698077566	33.71	698077566	-	698077566	33.71	-	0.00	-	-	-	-	698077566
2	Central Government/ State Government(s)/ President of India	3	1569858	-	-	1569858	0.08	1569858	-	1569858	0.08	-	0.00	-	-	-	-	1569858
	Sub Total (B)(2)	3	1569858	-	-	1569858	0.08	1569858	-	1569858	0.08	-	0.00	-	-	-	-	1569858
3	Non-Institutions																	N.A.
(a)	Individuals																	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	296207	50633902	-	-	50633902	2.44	50633902	-	50633902	2.44	-	0.00	-	-	-	-	50005842
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	30	13254995	-	-	13254995	0.64	13254995	-	13254995	0.64	-	0.00	-	-	-	-	13254995
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	-	-	-	-
(c)	Employee Trusts	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	-	-	-	-
(e)	Any Other (Specify)	15191	46399706	-	-	46399706	2.24	46399706	-	46399706	2.24	-	0.00	-	-	-	-	46394058
	Trusts	16	92706	-	-	92706	0.00	92706	-	92706	0.00	-	0.00	-	-	-	-	92706
	Foreign Nationals	2	14273	-	-	14273	0.00	14273	-	14273	0.00	-	0.00	-	-	-	-	14273
	Hindu Undivided Family	10015	1901906	-	-	1901906	0.09	1901906	-	1901906	0.09	-	0.00	-	-	-	-	1901906
	Foreign Company	1	59679	-	-	59679	0.00	59679	-	59679	0.00	-	0.00	-	-	-	-	59679
	Non Resident Indians (Non Repat)	898	356964	-	-	356964	0.02	356964	-	356964	0.02	-	0.00	-	-	-	-	356964
	Non Resident Indians (Repat)	2393	8530667	-	-	8530667	0.41	8530667	-	8530667	0.42	-	0.00	-	-	-	-	8530667
	Directors/ Relatives of Directors	2	1683358	-	-	1683358	0.08	1683358	-	1683358	0.08	-	0.00	-	-	-	-	1683358
	Clearing Member	496	3116340	-	-	3116340	0.15	3116340	-	3116340	0.07	-	0.00	-	-	-	-	3116340
	Bodies Corporate	1368	30643813	-	-	30643813	1.48	30643813	-	30643813	1.69	-	0.00	-	-	-	-	30638165
	Sub Total (B)(3)	311428	110288603	-	-	110288603	5.33	110288603	-	110288603	5.33	-	0.00	-	-	-	-	109654895
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	312092	809936027	-	-	809936027	39.11	809936027	-	809936027	39.11	-	0.00	-	-	-	N.A.	809302319

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: As under

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
354	26550

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)	
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available