

## Adani Ports and Special Economic Zone Limited

### Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: <b>Adani Ports and Special Economic Zone Limited</b>
2	Scrip Code/Name of Scrip/Class of Security: <b>532921 / ADANI PORTS / Equity</b>
3	Share Holding Pattern Filed under: <del>Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)</del>
a.	If under 31(1)(b) then indicate the report for Quarter ending : <b>March 31, 2019</b>
b.	If under 31(1)(c) then indicate date of allotment/extinguishment : <b>NA</b>
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities?	-	No
3	Whether the Listed Entity has issued any Warrants?	-	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
5	Whether the Listed Entity has any shares in locked-in?	-	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-
7	Whether company has equity shares with differential voting rights?	-	No

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited  
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)	
(A)	Promoter & Promoter Group	9	1290229754	-	-	1290229754	62.30	1290229754	-	1290229754	62.30	-	-	545958554	42.31	1290229754	
(B)	Public	251100	780722007	-	-	780722007	37.70	780722007	-	780722007	37.70	-	-	N.A.	N.A.	780255064	
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	0.00	-	
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	0.00	-	
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	0.00	-	
	<b>Total</b>	<b>251109</b>	<b>2070951761</b>	<b>-</b>	<b>-</b>	<b>2070951761</b>	<b>100.00</b>	<b>2070951761</b>	<b>-</b>	<b>2070951761</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>545958554</b>	<b>26.36</b>	<b>2070484818</b>	

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																	
(a)	Individuals / Hindu Undivided Family	2	2	-	-	2	0.00	2	-	2	0.00	-	0.00	-	0.00	-	0.00	2
	Gautambhai Shantilal Adani	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
	Rajeshbhai Shantilal Adani	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
(b)	Central Government / State Government(s)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Financial Institutions/Banks	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)	3	953307342	-	-	953307342	46.03	953307342	-	953307342	46.03	-	46.03	-	0.00	545958554	57.27	953307342
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	812765189	-	-	812765189	39.25	812765189	-	812765189	39.25	-	39.25	-	0.00	517198735	63.63	812765189
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Adani Tradeline LLP	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	28759819	20.47	140512153
	Sub Total (A)(1)	5	953307344	-	-	953307344	46.03	953307344	-	953307344	46.03	-	46.03	-	0.00	545958554	57.27	953307344
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Government	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Institutions	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(e)	Any Other (Specify)																	
	Bodies Corporate	4	336922410	-	-	336922410	16.27	336922410	-	336922410	16.27	-	16.27	-	0.00	-	0.00	336922410
	Worldwide Emerging Market Holding Limited	1	79046818	-	-	79046818	3.82	79046818	-	79046818	3.82	-	3.82	-	0.00	-	0.00	79046818
	Universal Trade And Investments Limited	1	80861339	-	-	80861339	3.90	80861339	-	80861339	3.90	-	3.90	-	0.00	-	0.00	80861339
	Pan Asia Trade And Investment Private Limited	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Afro Asia Trade and Investments Limited	1	91437969	-	-	91437969	4.42	91437969	-	91437969	4.42	-	4.42	-	0.00	-	0.00	91437969
	Emerging Market Investment DMCC	1	85576284	-	-	85576284	4.13	85576284	-	85576284	4.13	-	4.13	-	0.00	-	0.00	85576284
	Sub Total (A)(2)	4	336922410	-	-	336922410	16.27	336922410	-	336922410	16.27	-	16.27	-	0.00	-	0.00	336922410
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	1290229754	-	-	1290229754	62.30	1290229754	-	1290229754	62.30	-	62.30	-	0.00	545958554	42.31	1290229754

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Nil

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Ports and Special Economic Zone Limited  
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
1	Institutions																N.A.	
(a)	Mutual Fund	28	43442965	-	-	43442965	2.10	43442965	-	43442965	2.10	-	2.10	-	0.00	-	-	43442965
(b)	Venture Capital Funds	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	-	-
(c)	Alternate Investment Funds	1	1448	-	-	1448	0.00	1448	-	1448	0.00	-	0.00	-	0.00	-	-	1448
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	-	-
(e)	Foreign Portfolio Investor	529	448757688	-	-	448757688	21.67	448757688	-	448757688	21.67	-	21.67	-	0.00	-	-	448757688
	Europacific Growth Fund		83826574	-	-	83826574	4.05	83826574	-	83826574	4.05	-	4.05	-	0.00	-	-	83826574
	Camas Investments Pte Ltd		47804782	-	-	47804782	2.31	47804782	-	47804782	2.31	-	2.31	-	0.00	-	-	47804782
	New World Fund INC		27052618	-	-	27052618	1.31	27052618	-	27052618	1.31	-	1.31	-	0.00	-	-	27052618
	Baytree Investments (Mauritius) Pte Ltd		20756910	-	-	20756910	1.00	20756910	-	20756910	1.00	-	1.00	-	0.00	-	-	20756910
(f)	Financial Institutions/Banks	8	4241909	-	-	4241909	0.20	4241909	-	4241909	0.20	-	0.20	-	0.00	-	-	4241909
(g)	Insurance Companies	2	211883362	-	-	211883362	10.23	211883362	-	211883362	10.23	-	10.23	-	0.00	-	-	211883362
	Life Insurance Corporation of India		211883286	-	-	211883286	10.23	211883286	-	211883286	10.23	-	10.23	-	0.00	-	-	211883286
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
	Foreign Institutional Investors	9	3150948	-	-	3150948	0.15	3150948	-	3150948	0.15	-	0.15	-	0.00	-	-	3150948
	Sub Total (B)(1)	577	711478320	-	-	711478320	34.36	711478320	-	711478320	34.36	-	34.36	-	0.00	-	-	711478320
2	Central Government/ State Government(s)/ President of India	3	1702429	-	-	1702429	0.08	1702429	-	1702429	0.08	-	0.08	-	0.00	-	-	1702429
	Sub Total (B)(2)	3	1702429	-	-	1702429	0.08	1702429	-	1702429	0.08	-	0.08	-	0.00	-	-	1702429
3	Non-Institutions																N.A.	-
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	238180	36849596	-	-	36849596	1.78	36849596	-	36849596	1.78	-	1.78	-	0.00	-	-	3688301
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	24	8325539	-	-	8325539	0.40	8325539	-	8325539	0.40	-	0.40	-	0.00	-	-	8325539
(b)	NBFCs registered with RBI	13	8918	-	-	8918	0.00	8918	-	8918	0.00	-	0.00	-	0.00	-	-	8918
(c)	Employee Trusts	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	-	-
(e)	Any Other (Specify)	12303	22357205	-	-	22357205	1.08	22357205	-	22357205	1.08	-	1.08	-	0.00	-	-	22351557
	IEPF	1	150058	-	-	150058	0.01	150058	-	150058	0.01	-	0.01	-	0.00	-	-	150058
	Trusts	9	306947	-	-	306947	0.01	306947	-	306947	0.01	-	0.01	-	0.00	-	-	306947
	Foreign Nationals	1	14123	-	-	14123	0.00	14123	-	14123	0.00	-	0.00	-	0.00	-	-	14123
	Hindu Undivided Family	8180	3224653	-	-	3224653	0.16	3224653	-	3224653	0.16	-	0.16	-	0.00	-	-	3224653
	Non Resident Indians	3140	1189358	-	-	1189358	0.06	1189358	-	1189358	0.06	-	0.06	-	0.00	-	-	1189358
	Foreign Portfolio Investor (Individual)	1	8800	-	-	8800	0.00	8800	-	8800	0.00	-	0.00	-	0.00	-	-	8800
	Clearing Member	265	2783513	-	-	2783513	0.13	2783513	-	2783513	0.13	-	0.13	-	0.00	-	-	2783513
	Bodies Corporate	706	14679753	-	-	14679753	0.71	14679753	-	14679753	0.71	-	0.71	-	0.00	-	-	14674105
	Sub Total (B)(3)	250520	67541258	-	-	67541258	3.26	67541258	-	67541258	3.26	-	3.26	-	0.00	-	-	67074315
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	251100	780722007	-	-	780722007	37.70	780722007	-	780722007	37.70	-	37.70	-	0.00	-	N.A.	780255064

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil  
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed Nil suspense account, voting rights which are frozen etc.:

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Ports and Special Economic Zone Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)	
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
	<b>Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available